

PROPERTY


A leading developer, owner and operator of mixed-use, principally commercial properties in Hong Kong and Mainland China.

Focused markets: Hong Kong, Mainland China (Beijing, Shanghai, Chengdu, Guangzhou) and the USA (Miami).

Total completed principal property investment portfolio at 31st December 2016: 21.9 million square feet of gross floor area.

AVIATION


To develop and strengthen Hong Kong as a centre for aviation services, including passenger, cargo and aircraft engineering services.

Key businesses: Cathay Pacific group and Hong Kong Aircraft Engineering Company Limited ("HAECO") group.

Total fleet at 31st December 2016: 202 with a further 64 firm orders.

BEVERAGES


To build a world-class bottling system which is recognised as a first class employer, a first class entity with which to do business and a first class corporate citizen in all territories where it does business.

Focused markets: Hong Kong, Mainland China, the USA and Taiwan.

11 Coca-Cola production facilities in Mainland China, one in Hong Kong, and two each in Taiwan and the USA.

Total sales volume year ended 31st December 2016: 1,105 million unit cases.

MARINE SERVICES


To maintain and strengthen: (1) Swire Pacific Offshore's ("SPO's") position as a leading supplier of marine services, focussing primarily on the offshore energy industry and (2) Hong Kong United Dockyards' ("HUD's") strong position in ship repair and harbour towage services in Hong Kong.

Focused markets: SPO operates in every major offshore production and exploration region outside the USA.

SPO's total fleet at 31st December 2016: 81.

TRADING & INDUSTRIAL


To expand the trading and industrial businesses which it operates and to seek new business opportunities in related fields where advantage can be taken of existing skills, assets or relationships.

Key businesses: **Swire Retail group** – (i) Swire Resources group – distribution and retailing of footwear, apparel and related accessories; (ii) Swire Brands group – investment in Columbia China and other brand-owning companies; **Taikoo Motors group** – distribution and retailing of motor vehicles; **Swire Foods group** – (i) Qinyuan Bakery – a leading bakery chain in southwest China; (ii) Swire Foods – distribution of food products; **Swire Pacific Cold Storage group** – operation of cold stores; **Akzo Nobel Swire Paints** – manufacture and distribution of paint; **Swire Environmental Services group** – (i) Swire Waste Management – provision of waste management services; (ii) Swire sustainability fund – investment in early-stage sustainable technology companies.

Focused markets: Hong Kong, Mainland China, Taiwan and Malaysia.

Swire Resources operated 187 retail outlets in Hong Kong and Macau and 18 retail outlets in Mainland China.

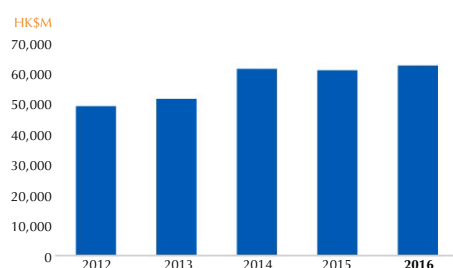
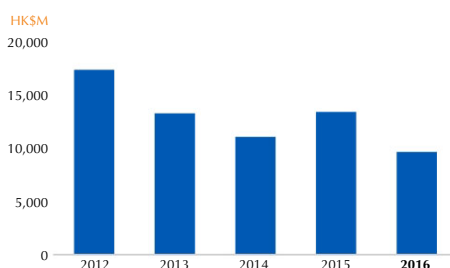
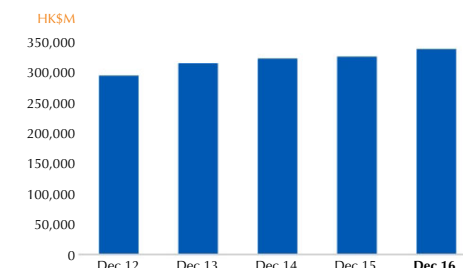
Revenue	HK\$16,792m	HK\$13,760m	HK\$18,421m	HK\$4,238m	HK\$9,350m	
Underlying profit / (loss)	HK\$5,776m	HK\$441m	HK\$813m	HK\$(3,013)m	HK\$114m	
Employee numbers	5,772	CX group 36,076	HAECO group 15,113	21,170	2,914	9,098

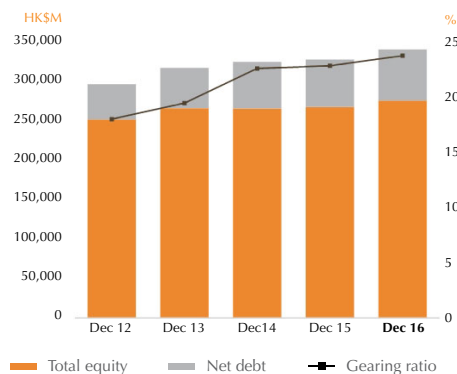
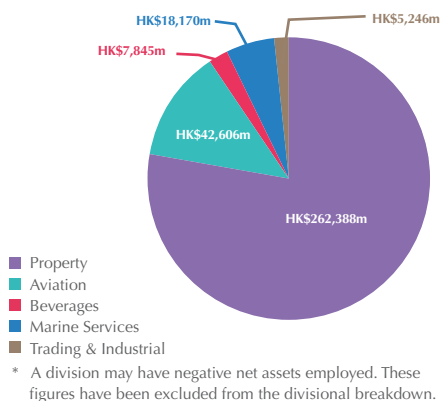
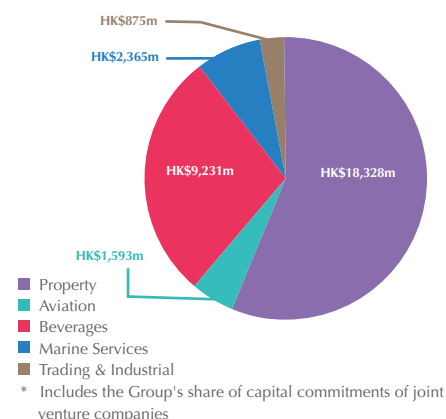
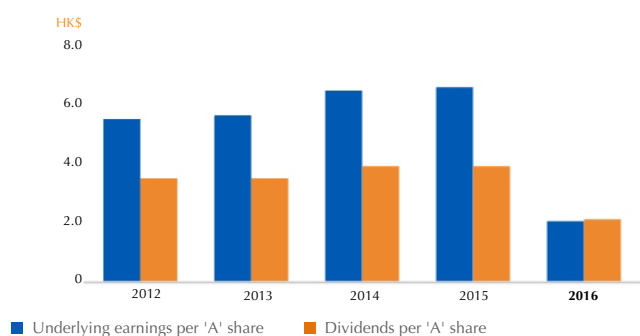
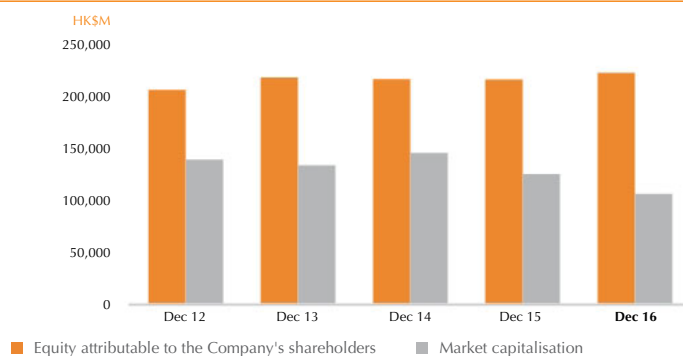
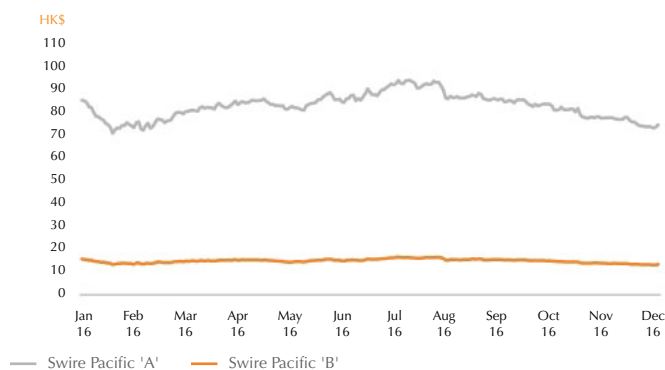
KEY FINANCIAL HIGHLIGHTS

Revenue	Underlying Profit	Dividends Per Share	Cash Generated from Operations	Net Debt	Gearing Ratio	Equity Attributable to the Company's Shareholders
+2%	-69%	-46%	+3%	+7%	+0.9%pts	+3%
2016: HK\$62,389m 2015: HK\$60,885m	2016: HK\$3,063m 2015: HK\$9,892m	2016: HK\$2.10 per 'A' share HK\$0.42 per 'B' share 2015: HK\$3.90 per 'A' share HK\$0.78 per 'B' share	2016: HK\$14,864m 2015: HK\$14,362m	Dec 2016: HK\$64,046m Dec 2015: HK\$59,584m	Dec 2016: 23.5% Dec 2015: 22.6%	Dec 2016: HK\$224,879m Dec 2015: HK\$218,449m

FULL YEAR 2016 HIGHLIGHTS

- Attributable underlying profit decreased by HK\$6,829m reflects weak results from Aviation and Marine Services divisions.
- Absence of profits from sales of units in OPUS HONG KONG recorded in 2015.
- Underlying earnings per 'A' share: HK\$2.04 (2015: HK\$6.58)

REVENUE

ATTRIBUTABLE PROFIT

NET ASSETS EMPLOYED


GEARING RATIO

NET ASSETS EMPLOYED BY DIVISION*

CAPITAL COMMITMENTS BY DIVISION*

EARNINGS & DIVIDENDS PER 'A' SHARE

TOTAL EQUITY AND MARKET CAPITALISATION

SWIRE PACIFIC 12-MONTH SHARE PRICE CHART

SHARE PRICE PERFORMANCE (1ST JAN 2016 TO 31ST DEC 2016)

	Yield	First	Last	High	Low
'A' Share	-13%	84.8	74.05	93.45	70.35
'B' Share	-15%	15.66	13.34	16.48	13.02
Hang Seng Index	3%	21,327.12	22,000.56	24,099.70	18,319.58

INVESTOR INFORMATION
Investor Relations

Website: <http://www.swirepacific.com/en/ir/>
 Email: ir@swirepacific.com

Registrars

Computershare Hong Kong Investor Services Limited
 17M Floor, Hopewell Centre
 183 Queen's Road East
 Hong Kong

Depository

The Bank of New York Mellon
 BNY Mellon Shareowner Services
 P.O. Box 30170
 College Station, TX 77842-3170
 USA

Website: <http://www.mybnymdr.com>
 Email: shrrelations@cpushareownerservices.com

FINANCIAL CALENDAR 2017

'A' and 'B' shares trade ex-dividend	11th April
Share registers closed for second interim dividends entitlement	13th April
Payment of 2016 second interim dividends	12th May
Share registers closed for attending and voting at Annual General Meeting	15th-18th May
Annual General Meeting	18th May
Interim results announcement	August
First interim dividends payable	October

STOCK CODES

	'A' SHARE	'B' SHARE
HKEx Stock Codes	00019	00087
Board Lots	500	2,500
No. of Issued Shares	905,206,000	2,995,220,000
ADR Symbol	SWRAY	SWRBY