

PROPERTY


A leading developer, owner and operator of mixed-use, principally commercial properties in Hong Kong and Mainland China.

Focused markets: Hong Kong, Mainland China (Beijing, Shanghai, Chengdu, Guangzhou) and the USA (Miami).

Total completed principal property investment portfolio at 30th June 2017: 22.3 million square feet of gross floor area.

AVIATION


To develop and strengthen Hong Kong as a centre for aviation services, including passenger, cargo and aircraft engineering services.

Key businesses: Cathay Pacific group and Hong Kong Aircraft Engineering Company ("HAECO") group.

Total fleet at 30th June 2017: 203 with a further 58 firm orders.

BEVERAGES


To build a world-class bottling system which is recognised as a first class employer, a first class entity with which to do business and a first class corporate citizen in all territories where it does business.

Focused markets: Hong Kong, Mainland China, the USA and Taiwan.

18 Coca-Cola production facilities in Mainland China, one in Hong Kong, two in Taiwan and four in the USA.

Total sales volume period ended 30th June 2017: 644 million unit cases.

MARINE SERVICES


To maintain and strengthen: (1) Swire Pacific Offshore's ("SPO's") position as a leading supplier of marine services, focussing primarily on the offshore energy industry and (2) Hongkong United Dockyards' ("HUD's") strong position in ship repair and harbour towage services in Hong Kong.

Focused markets: SPO operates in every major offshore production and exploration region outside the USA.

SPO's total fleet at 30th June 2017: 77.

TRADING & INDUSTRIAL


To expand the trading and industrial businesses which it operates and to seek new business opportunities in related fields where advantage can be taken of existing skills, assets or relationships.

Key businesses: **Swire Retail group** – (i) Swire Resources group – distribution and retailing of footwear, apparel and related accessories; (ii) Swire Brands group – investment in Columbia China and Rebecca Minkoff; **Taikoo Motors group** – distribution and retailing of motor vehicles; **Swire Foods group** – (i) Qinyuan Bakery – a leading bakery chain in southwest China; (ii) Swire Foods – distribution of food products; **Swire Pacific Cold Storage group** – operation of cold stores; **Akzo Nobel Swire Paints** – manufacture and distribution of paint; **Swire Environmental Services group** – (i) Swire Waste Management – provision of waste management services; (ii) Swire Sustainability Fund – investment in early-stage sustainable technology companies.

Focused markets: Hong Kong, Mainland China, Taiwan and Malaysia.

Swire Resources operated 182 retail outlets in Hong Kong and Macau and nine retail outlets in Mainland China.

Revenue	HK\$11,525m	HK\$7,405m	HK\$14,697m	HK\$1,474m	HK\$5,198m
Underlying profit / (loss)	HK\$3,794m	HK\$(678)m	HK\$1,785m	HK\$(676)m	HK\$65m

KEY FINANCIAL HIGHLIGHTS

Revenue	Underlying Profit	Dividends Per Share	Cash Generated from Operations
+34%	+9%	0%	+69%
Jun 2017: HK\$40,211m Jun 2016: HK\$30,075m	Jun 2017: HK\$3,880m Jun 2016: HK\$3,548m	Jun 2017: HK\$1.00 per 'A' share HK\$0.20 per 'B' share Jun 2016: HK\$1.00 per 'A' share HK\$0.20 per 'B' share	Jun 2017: HK\$9,459m Jun 2016: HK\$5,601m

Net Debt
+8%

 Jun 2017: HK\$69,099m
Dec 2016: HK\$64,046m

Gearing Ratio
+0.6% pts

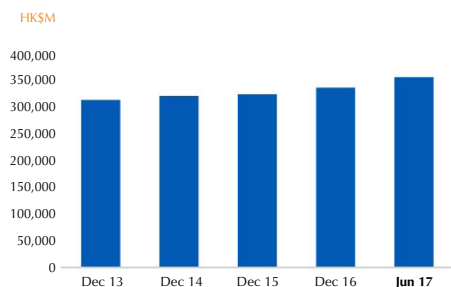
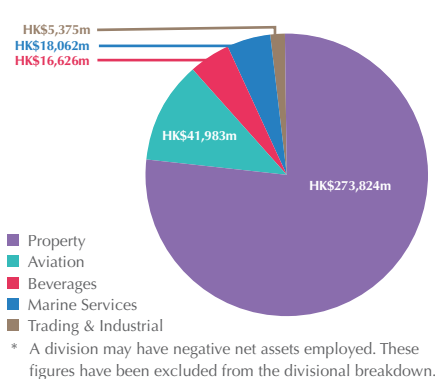
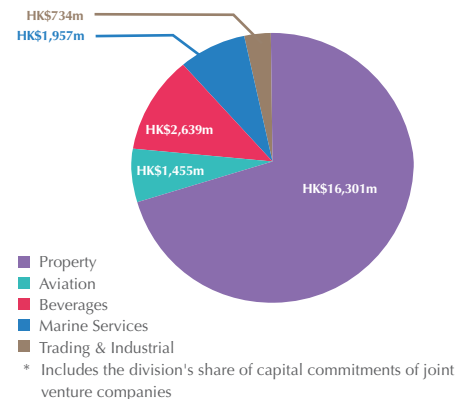
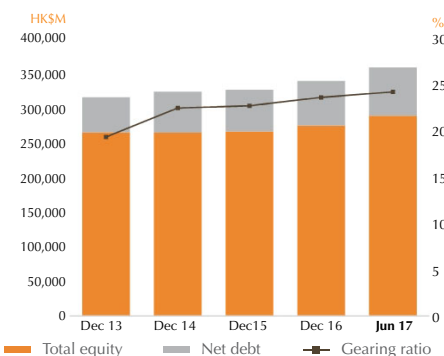
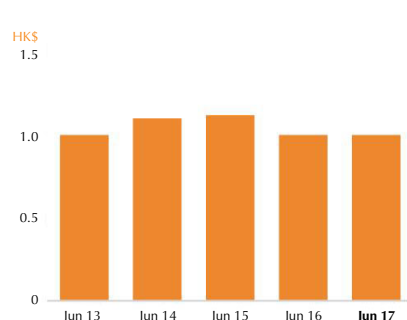
 Jun 2017: 24.1%
Dec 2016: 23.5%

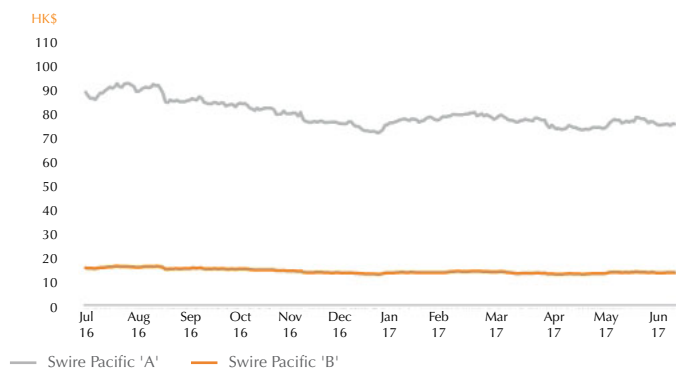
Equity Attributable to the Company's Shareholders
+5%

 Jun 2017: HK\$236,156m
Dec 2016: HK\$224,879m

HALF YEAR 2017 HIGHLIGHTS

- Attributable underlying profit decreased by HK\$721m reflects weaker results from the Aviation, Marine Services and Trading & Industrial Divisions. Profits were higher in the Property and Beverages Divisions.
- Underlying earnings per 'A' share: HK\$ 2.58 (2016HY: HK\$ 2.36)

NET ASSETS EMPLOYED

NET ASSETS EMPLOYED BY DIVISION*

CAPITAL COMMITMENTS BY DIVISION*

GEARING RATIO

DIVIDENDS PER 'A' SHARE

TOTAL EQUITY AND MARKET CAPITALISATION

SWIRE PACIFIC 12-MONTH SHARE PRICE CHART

SHARE PRICE PERFORMANCE (1ST JUL 2016 TO 30TH JUN 2017)

	Yield	First	Last	High	Low
'A' Share	-15%	89.75	76.25	93.45	72.60
'B' Share	-13%	15.74	13.66	16.48	13.00
Hang Seng Index	22%	21,059.20	25,764.58	26,063.06	20,495.29

INVESTOR INFORMATION
Investor Relations

Website: <http://www.swirepacific.com/en/ir/>
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Registrars

Computershare Hong Kong Investor Services Limited
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 183 Queen's Road East
 Hong Kong

Depository

The Bank of New York Mellon
 BNY Mellon Shareowner Services
 P.O. BOX 505000
 Louisville, KY 40233-5060
 USA

Website: <http://www.mybnymdr.com>
 Email: shrelations@cpushareownerservices.com

FINANCIAL CALENDAR 2017

Interim Report sent to shareholders	4th September
'A' and 'B' shares trade ex-dividend	6th September
Share registers closed	8th September
Payment of 2017 first interim dividends	12th October
Annual results announcement	March 2018
Second interim dividends payable	May 2018
Annual General Meeting	May 2018

STOCK CODES

	'A' SHARE	'B' SHARE
HKEX Stock Codes	00019	00087
Board Lots	500	2,500
No. of Issued Shares	905,206,000	2,991,452,500
ADR Symbol	SWRAY	SWRBY