Swire Pacific At A Glance 2019

FULL YEAR 2019 HIGHLIGHTS

KEY FINANCIAL HIGHLIGHTS

- Underlying Profit
  - +109%
  - 2019: HK$43,317m
  - 2018: HK$8,523m

- Dividends Per Share
  - No change
  - 2019: HK$3.00 per ‘A’ share
    HK$0.60 per ‘B’ share
  - 2018: HK$3.00 per ‘A’ share
    HK$0.60 per ‘B’ share

- Revenue
  - +1%
  - 2019: HK$85,652m
  - 2018: HK$84,606m

- Net Debt
  - -25%
  - 2019: HK$46,688m
  - 2018: HK$62,667m

- Equity Attributable to the Company’s Shareholders
  - +1%
  - 2019: HK$273,352m
  - 2018: HK$270,424m

-Attributable underlying profit increased significantly to HK$17,797m, principally reflects a gain on disposal of the Cityplaza Three and Cityplaza Four properties of HK$11,221m.

- Recurring underlying profit attributable to shareholders, which excludes the effect of significant non-recurring items, decreased by 4% to HK$7,221m.

- Underlying earnings per ‘A’ share: HK$11.85 (2018: HK$5.68)


REVENUE

ATTRIBUTABLE PROFIT

ASSETS EMPLOYED
### GEARI NG RATIO

<table>
<thead>
<tr>
<th>HK$M</th>
<th>%</th>
</tr>
</thead>
<tbody>
<tr>
<td>Dec 15</td>
<td>Dec 16</td>
</tr>
<tr>
<td>450,000</td>
<td>400,000</td>
</tr>
</tbody>
</table>

- Total equity
- Net debt
- Gearing ratio

#### ASSETS EMPLOYED BY DIVISION*

<table>
<thead>
<tr>
<th>HK$M</th>
<th>Property</th>
<th>Aviation</th>
<th>Beverages</th>
<th>Marine Services</th>
<th>Trading &amp; Industrial</th>
</tr>
</thead>
<tbody>
<tr>
<td>HK$331,300m</td>
<td>HK$7,177m</td>
<td>HK$547,387m</td>
<td>HK$5,301,549m</td>
<td>HK$1,529,749m</td>
<td></td>
</tr>
</tbody>
</table>

*Head office has negative assets employed. This figure has been excluded from the divisional breakdown.

#### CAPITAL COMMITMENTS BY DIVISION*

| HK$M | Property | Aviation | Beverages | Trade
<table>
<thead>
<tr>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>HK$1,831m</td>
<td>HK$305m</td>
<td>HK$5,686m</td>
<td>HK$16,603m</td>
<td>HK$5,301,549m</td>
</tr>
</tbody>
</table>

*Includes the Group's share of capital commitments of joint venture companies

### EARNINGS & DIVIDENDS PER 'A' SHARE

- Earnings per 'A' share
- Dividends per 'A' share

### TOTAL EQUITY AND MARKET CAPITALISATION

<table>
<thead>
<tr>
<th>HK$M</th>
<th>Equity attributable to the Company's shareholders</th>
<th>Market capitalisation</th>
</tr>
</thead>
<tbody>
<tr>
<td>Dec 15</td>
<td>Dec 16</td>
<td>Dec 17</td>
</tr>
<tr>
<td>300,000</td>
<td>255,000</td>
<td>210,000</td>
</tr>
</tbody>
</table>

### SHARE PRICE PERFORMANCE (1ST JAN 2019 TO 31ST DEC 2019)

<table>
<thead>
<tr>
<th>Yield</th>
<th>First</th>
<th>Last</th>
<th>High</th>
<th>Low</th>
</tr>
</thead>
<tbody>
<tr>
<td>‘A’ Share</td>
<td>-9%</td>
<td>79.85</td>
<td>72.40</td>
<td>103.80</td>
</tr>
<tr>
<td>‘B’ Share</td>
<td>-8%</td>
<td>12.68</td>
<td>11.66</td>
<td>16.34</td>
</tr>
<tr>
<td>Hang Seng Index</td>
<td>12%</td>
<td>25,130.30</td>
<td>28,189.80</td>
<td>30,280.10</td>
</tr>
</tbody>
</table>

### FINANCIAL CALENDAR 2020

- ‘A’ and ‘B’ shares trade ex-dividend: 7th April
- Annual Report available to shareholders: 8th April
- Share registers closed for second interim dividends entitlement: 9th April
- Payment of 2019 second interim dividends: 8th May
- Share registers closed for attending and voting at Annual General Meeting: 11th - 14th May
- Rearranged Annual General Meeting: 24th June
- Interim results announcement: August
- First interim dividends payable: October

### STOCK CODES

<table>
<thead>
<tr>
<th>‘A’ SHARE</th>
<th>‘B’ SHARE</th>
</tr>
</thead>
<tbody>
<tr>
<td>HK$00019</td>
<td>HK$00087</td>
</tr>
<tr>
<td>Board Lots</td>
<td>HK$500</td>
</tr>
<tr>
<td>No. of Issued Shares</td>
<td>905,206,000</td>
</tr>
<tr>
<td>ADR</td>
<td>SWRAY</td>
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</tbody>
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See the [Swire Pacific At A Glance 2019](#) for more details.