

PROPERTY


A leading developer, owner and operator of mixed-use, principally commercial, properties in Hong Kong SAR and the Chinese mainland.

Focused markets: Hong Kong SAR, the Chinese mainland (Beijing, Shanghai, Chengdu, Guangzhou) and the USA (Miami).

Total completed principal property investment portfolio at 30th June 2020: 22.7 million square feet of gross floor area.

AVIATION


To develop and strengthen Hong Kong as a centre for aviation services, including passenger, cargo and aircraft engineering services.

Key businesses: Cathay Pacific group and Hong Kong Aircraft Engineering Company ("HAECO") group.

Cathay Pacific group - Total fleet at 30th June 2020: 235.

BEVERAGES


To build a world-class bottling system which is recognised as a first class employer, a first class entity with which to do business and a first class corporate citizen in all territories where it does business.

Focused markets: Hong Kong SAR, the Chinese mainland, the USA and Taiwan region.

18 Coca-Cola production facilities in the Chinese mainland one in Hong Kong SAR, one in Taiwan region and six in the USA.

Total sales volume for period ended 30th June 2020: 837 million unit cases.

MARINE SERVICES


To maintain and strengthen Swire Pacific Offshore's ("SPO") position as a leading supplier of marine services, focussing primarily on the offshore energy industry.

Focused markets: SPO operates in every major offshore production and exploration region outside the USA.

SPO's total fleet at 30th June 2020: 72.

TRADING & INDUSTRIAL


To develop its core businesses, including

Swire Resources – retailing and distribution of footwear, apparel and related accessories;

Taikoo Motors – selling of passenger cars, commercial vehicles, motorcycles and scooters;

Swire Foods – (i) Qinyuan Bakery – a leading bakery chain in southwest China; (ii) Taikoo Sugar - packaging and selling of sugar;

Swire Environmental Services – Swire Waste Management – provision of waste management services;

Healthcare – Columbia China Healthcare Co., Limited – owning and operating of private hospitals, clinics and senior housing in the Chinese mainland.

Focused markets: Hong Kong SAR, the Chinese mainland and Taiwan region.

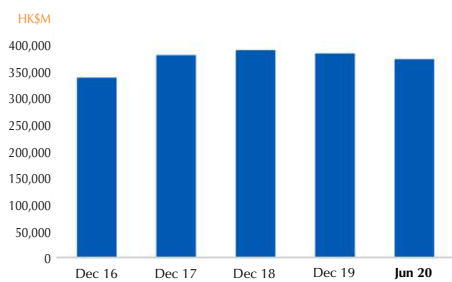
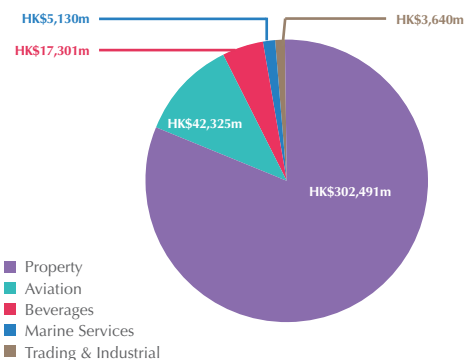
Revenue	HK\$6,551m	HK\$6,226m	HK\$21,251m	HK\$1,010m	HK\$4,070m
Attributable Profit / (Loss)	HK\$857m	HK\$(3,925)m	HK\$946m	HK\$(4,967)m	HK\$(32)m

KEY FINANCIAL HIGHLIGHTS

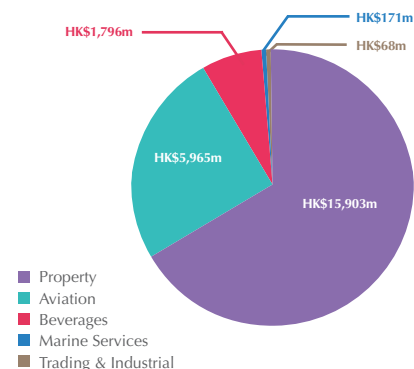
Revenue	Underlying (Loss)/Profit	Dividends Per Share	Recurring Underlying (Loss)/Profit
-9%	-135%	-48%	-103%
Jun 2020: HK\$39,056m Jun 2019: HK\$42,870m	Jun 2020: HK\$(5,485)m Jun 2019: HK\$15,846m	Jun 2020: HK\$0.70 per 'A' share HK\$0.14 per 'B' share Jun 2019: HK\$1.35 per 'A' share HK\$0.27 per 'B' share	Jun 2020: HK\$(123)m Jun 2019: HK\$4,226m
Cash Generated from Operations	Net Debt	Gearing Ratio	Equity Attributable to the Company's Shareholders
+18%	+6%	+1.4%pts	-5%
Jun 2020: HK\$5,176m Jun 2019: HK\$4,368m	Jun 2020: HK\$49,277m Dec 2019: HK\$46,688m	Jun 2020: 15.6% Dec 2019: 14.2%	Jun 2020: HK\$260,857m Dec 2019: HK\$273,352m

2020 INTERIM HIGHLIGHTS

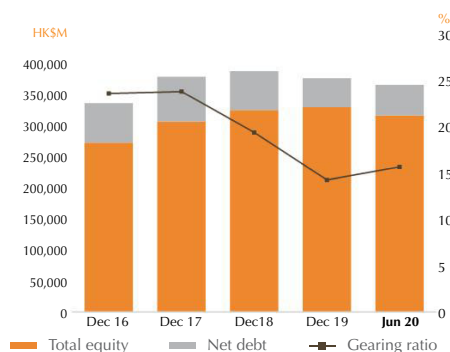
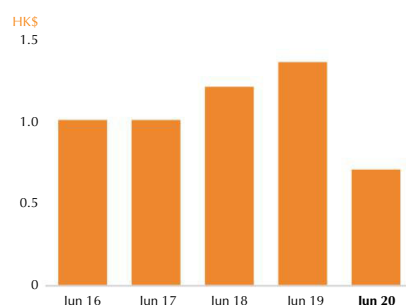
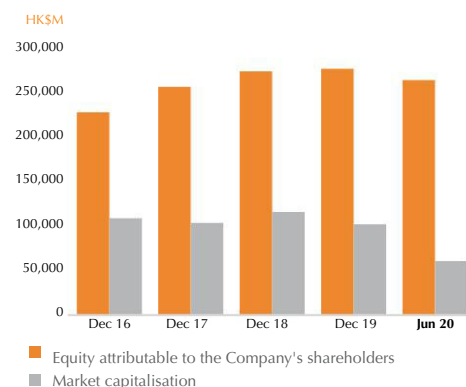
- Attributable underlying loss of HK\$5,485m was recorded, primarily due to the Group's share of the loss made by Cathay Pacific and to a significant impairment charge at Swire Pacific Offshore.
- Recurring underlying loss attributable to shareholders, which excludes the effect of significant non-recurring items, was HK\$123m (decreased by 103% when compared to a profit for the same period in 2019).
- Underlying loss per 'A' share: HK\$3.65 (2019HY: earnings of HK\$10.55)

ASSETS EMPLOYED

ASSETS EMPLOYED BY DIVISION*


* Head office has negative assets employed. This figure has been excluded from the divisional breakdown.

CAPITAL COMMITMENTS BY DIVISION*


* Includes the Group's share of capital commitments of joint venture companies

GEARING RATIO

DIVIDENDS PER 'A' SHARE

TOTAL EQUITY AND MARKET CAPITALISATION

SWIRE PACIFIC 12-MONTH SHARE PRICE CHART

SHARE PRICE PERFORMANCE (1ST JUL 2019 TO 30TH JUN 2020)

	Yield	First	Last	High	Low
'A' Share	-57%	96.65	41.10	98.75	40.20
'B' Share	-51%	14.96	7.39	14.96	7.20
Hang Seng Index	-15%	28,875.56	24,427.19	29,056.42	21,696.13

FINANCIAL CALENDAR 2020

Interim Report available to shareholders	8th September
'A' and 'B' shares trade ex-dividend	9th September
Share registers closed for first interim dividends entitlement	11th September
Payment of 2020 first interim dividends	7th October
Annual results announcement	March 2021
Second interim dividends payable	May 2021
Annual General Meeting	May 2021

STOCK CODES

	'A' SHARE	'B' SHARE
HKEX Stock Codes	00019	00087
Board Lots	500	2,500
No. of Issued Shares	905,206,000	2,981,875,000
ADR Symbol	SWRAY	SWRBY

INVESTOR INFORMATION
Investor Relations

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