

PROPERTY


A leading developer, owner and operator of mixed-use, principally commercial, properties in Hong Kong and Mainland China.

Focused markets: Hong Kong, Mainland China (Beijing, Shanghai, Chengdu, Guangzhou) and the USA (Miami).

Total completed principal property investment portfolio at 30th June 2019: 23.0 million square feet of gross floor area.

AVIATION


To develop and strengthen Hong Kong as a centre for aviation services, including passenger, cargo and aircraft engineering services.

Key businesses: Cathay Pacific group and Hong Kong Aircraft Engineering Company ("HAECO") group.

Cathay Pacific and Cathay Dragon - Total fleet at 30th June 2019: 206 with a further 67 new aircraft on order.

BEVERAGES


To build a world-class bottling system which is recognised as a first class employer, a first class entity with which to do business and a first class corporate citizen in all territories where it does business.

Focused markets: Hong Kong, Mainland China, the USA and Taiwan Region.

18 Coca-Cola production facilities in Mainland China, one in Hong Kong, one in Taiwan Region and six in the USA.

Total sales volume for period ended 30th June 2019: 885 million unit cases.

MARINE SERVICES


To maintain and strengthen: Swire Pacific Offshore's ("SPO's") position as a leading supplier of marine services, focussing primarily on the offshore energy industry.

Focused markets: SPO operates in every major offshore production and exploration region outside the USA.

SPO's total fleet at 30th June 2019: 75.

TRADING & INDUSTRIAL


To develop its core businesses, including Swire Retail – Swire Resources group – distribution and retailing of footwear, apparel and related accessories.

Taikoo Motors group – distribution and retailing of motor vehicles; **Swire Foods group** – (i) Qinyuan Bakery – a leading bakery chain in southwest China; (ii) Taikoo Sugar - packaging and selling of sugar; **Swire Environmental Services** – Swire Waste Management – provision of waste management services.

Focused markets: Hong Kong, Mainland China and Taiwan Region.

Swire Resources operated 187 retail outlets in Hong Kong and Macau and 11 retail outlets in Mainland China.

Revenue	HK\$7,510m	HK\$7,873m	HK\$21,169m	HK\$1,287m	HK\$5,117m
Underlying profit / (loss)	HK\$15,256m	HK\$1,124m	HK\$748m	HK\$(611)m	HK\$(114)m

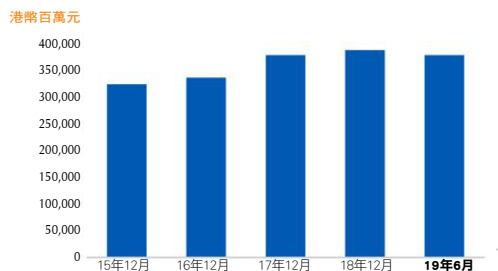
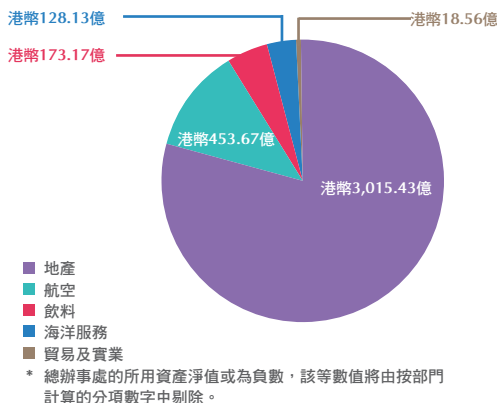
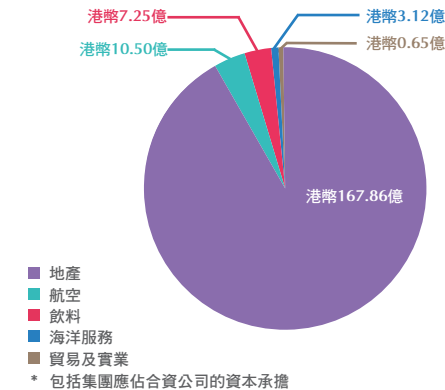
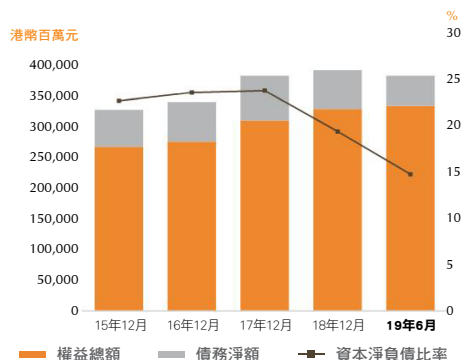
KEY FINANCIAL HIGHLIGHTS

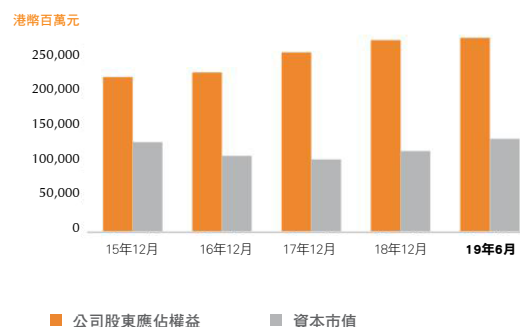
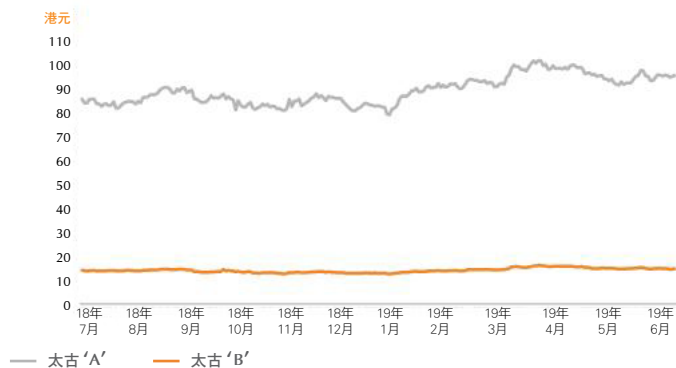
Revenue	Underlying Profit	Dividends Per Share	Recurring Underlying Profit
+1%	+1,153%	+13%	+40%
Jun 2019: HK\$42,870m Jun 2018: HK\$42,265m	Jun 2019: HK\$15,846m Jun 2018: HK\$1,265m	Jun 2019: HK\$1.35 per 'A' share HK\$0.27 per 'B' share Jun 2018: HK\$1.20 per 'A' share HK\$0.24 per 'B' share	Jun 2019: HK\$4,226m Jun 2018: HK\$3,026m

Cash Generated from Operations	Net Debt	Gearing Ratio	Equity Attributable to the Company's Shareholders
-47%	-28%	-6.2%pts	+1%
Jun 2019: HK\$4,368m Jun 2018: HK\$8,297m	Jun 2019: HK\$48,630m Dec 2018: HK\$67,272m	Jun 2019: 14.7% Dec 2018: 20.9%	Jun 2019: HK\$274,454m Dec 2018: HK\$270,424m

2019 INTERIM HIGHLIGHTS

- Attributable underlying profit increased significantly to HK\$15,846m, principally reflects a gain on disposal of the Cityplaza Three and Cityplaza Four properties of HK\$11,221m.
- Recurring underlying profit attributable to shareholders, which excludes the effect of significant non-recurring items, increased by 40% to HK\$4,226m.
- Underlying earnings per 'A' share: HK\$10.55 (2018HY: HK\$0.84)
- Recurring underlying earnings per 'A' share: HK\$2.81 (2018HY: HK\$2.02)

所用資產淨值

按部門計算的所用資產淨值*

按部門計算的資本承擔*

資本淨負債比率

'A' 股每股股息

權益總額及資本市值

太古公司12個月股價圖表

股價表現 (2018年7月1日至2019年6月30日)

	增益率	最初價	最後價	最高價	最低價
'A' 股	11%	86.15	96.00	102.30	79.50
'B' 股	4%	14.22	14.80	16.26	12.06
恆生指數	0%	28,545.57	28,542.62	30,157.49	24,585.53

2019年度財務日誌

中期報告寄發予股東	9月3日
'A'股及'B'股除息交易	9月4日
暫停辦理股票過戶手續以確認可收取第一次中期股息的資格	9月6日
派付2019年度第一次中期股息	10月4日
宣佈年度業績	2020年3月
派發第二次中期股息	2020年5月
股東周年大會	2020年5月

股份代號

	'A' 股	'B' 股
香港聯合交易所股份代號	00019	00087
買賣單位	500	2,500
已發行股本	905,206,000	2,981,875,000
ADR代號	SWRAY	SWRBY

投資者資訊
投資者關係

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