

Swire Pacific is a Hong Kong-based international conglomerate with a diversified portfolio of market leading businesses. The Company has a long history in Greater China, where the name Swire or 太古 has been established for over 150 years.

Our strategy is focused on Greater China and South East Asia, where we seek to grow our core Property, Beverages and Aviation divisions. We are targeting new areas of growth, such as healthcare.

PROPERTY	BEVERAGES	AVIATION
<p>Swire Properties develops and manages commercial, retail, hotel, and residential properties, with a particular focus on mixed-use developments in prime locations. The company's investment portfolio in the Hong Kong SAR includes Taikoo Place, Pacific Place, Cityplaza, and Citygate Outlets. In the Chinese Mainland, Swire Properties has interests in eleven major commercial developments in prime locations in Beijing, Guangzhou, Chengdu, Shanghai, Xi'an and Sanya. The company has a portfolio in Miami, USA, as well as investments in Indonesia, Vietnam and Thailand.</p> <p>Revenue HK\$14,379m</p> <p>Attributable (loss) HK\$(641)m</p>	<p>Swire Coca-Cola has the exclusive right to manufacture, market and distribute products of The Coca-Cola Company in 11 Chinese Mainland provinces as well as the Shanghai Municipality, and in the Hong Kong SAR, Taiwan region, Vietnam, Cambodia, Laos and an extensive area in the northern and central regions of Thailand. It also provides management and administrative support services to Swire Coca-Cola, USA (SCCU).</p> <p>At the end of 2024, Swire Coca-Cola manufactured 41 beverage brands and distributed them to a franchise population of 910 million people in the franchise territories owned, while SCCU manufactured 36 beverage brands and distributed to a franchise population of 31 million people.</p> <p>Revenue HK\$36,607m</p> <p>Attributable profit HK\$2,039m</p>	<p>Swire's aviation division comprises an associate interest in the Cathay group as well as the wholly-owned Hong Kong Aircraft Engineering Company (HAECO) group.</p> <p>The Cathay group includes the airlines Cathay Pacific, HK Express, and Air Hong Kong, and associate interests in Air China and Air China Cargo. Subsidiary companies also provide flight catering and ground services, and Cathay Pacific owns and operates a cargo terminal at Hong Kong International Airport.</p> <p>The HAECO group is a global provider of airframe and aeroengine maintenance, repair, and overhaul services and products. Its principal subsidiaries include HAECO Hong Kong, HAECO Xiamen and HAECO Americas, as well as Hong Kong Aero Engine Services Limited (HAESL), a 50% joint venture with Rolls-Royce.</p> <p>Revenue HK\$21,662m</p> <p>Attributable profit HK\$4,697m</p>
HEALTHCARE		<p>Swire has a controlling stake in DeltaHealth and associate interests in Columbia China Healthcare, Shenzhen New Frontier United Family Hospital and HEAL Medical Group. Swire also has an investment in Indonesia Healthcare Corporation, a hospital group in Indonesia.</p> <p>Revenue HK\$279m</p> <p>Attributable (loss) HK\$(326)m</p>
TRADING & INDUSTRIAL		<p>Swire's trading and industrial businesses include Swire Resources, Taikoo Motors, Swire Foods and Swire Environmental Services.</p> <p>Revenue HK\$9,032m</p> <p>Attributable profit HK\$211m</p>

KEY FINANCIAL HIGHLIGHTS



2024 ANNUAL HIGHLIGHTS

HK\$10,471m

The **attributable underlying profit** was HK\$10,471 million, compared with HK\$36,177 million in 2023.

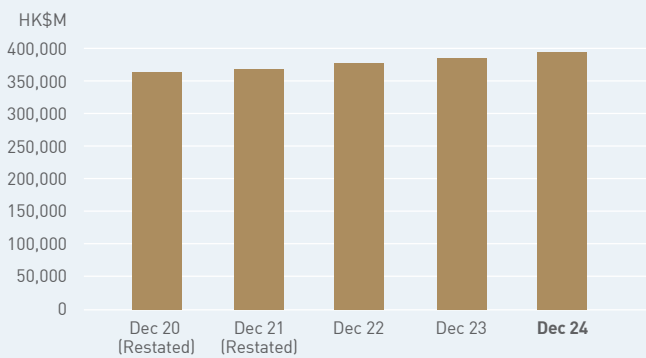
HK\$9,284m

Disregarding the significant non-recurring items in both years, the Group recorded a **recurring underlying profit** of HK\$9,284 million in 2024, compared with HK\$10,449 million in 2023. The substantial decrease in recurring underlying profit was principally due to loss of contribution from Swire Coca-Cola, USA following its disposal and weaker performance at the Property Division, partly offset by solid recovery from the Aviation Division.

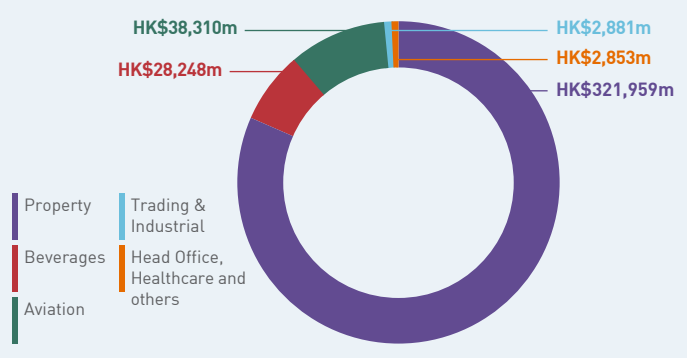
HK\$7.41

Underlying earnings per 'A' share - basic: HK\$7.41 (2023: HK\$25.03).

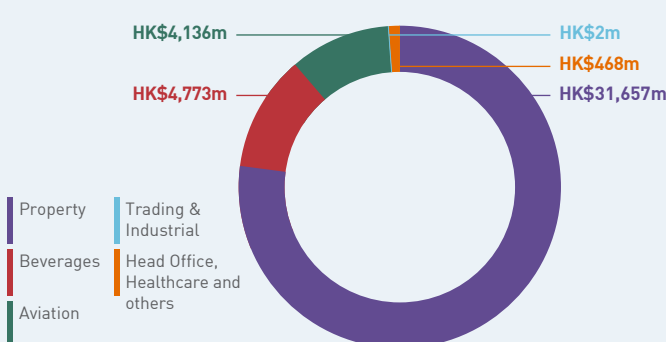
CAPITAL EMPLOYED



CAPITAL EMPLOYED BY DIVISION

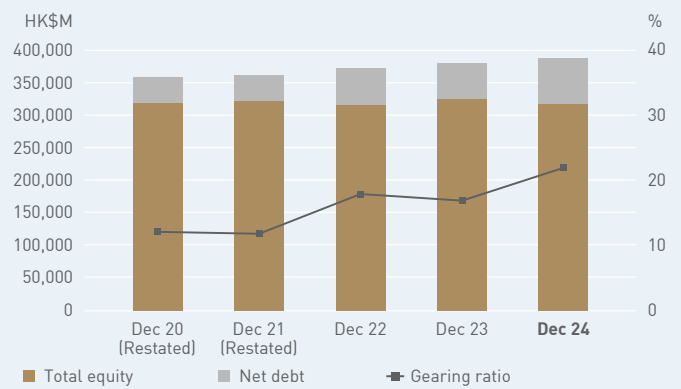


CAPITAL COMMITMENTS BY DIVISION*

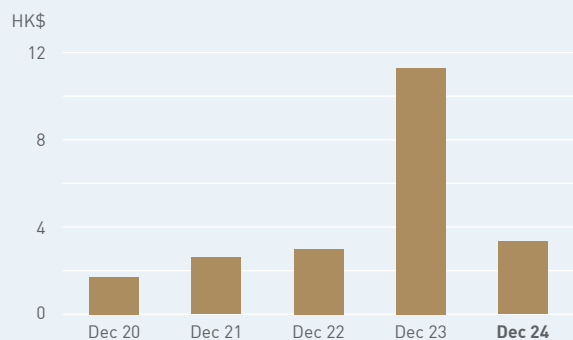


*Includes the division's share of capital commitments of joint venture companies

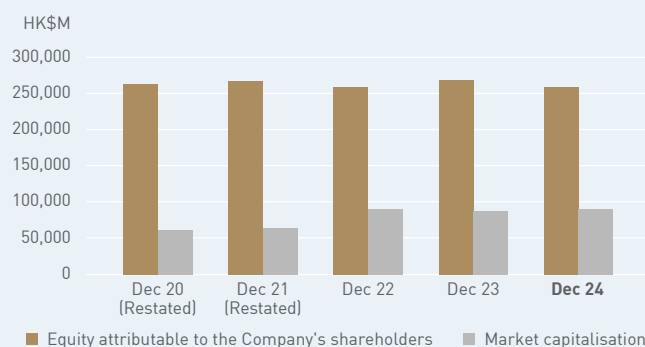
GEARING RATIO



DIVIDENDS PER 'A' SHARE



SHAREHOLDER'S EQUITY AND MARKET CAPITALISATION



STOCK CODES

	'A' SHARE	'B' SHARE
HKEX Stock Codes	00019	00087
Board Lots	500	2,500
No. of Issued Shares*	805,569,500	2,865,850,000
ADR Symbol	SWRAY	SWRBY

*As at 31st Dec 2024

INVESTOR INFORMATION

Investor Relations

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FINANCIAL CALENDAR 2025

Annual Report available to shareholders	8th April
'A' and 'B' shares trade ex-dividend	9th April
Share registers closed for second interim dividends entitlement	11th April
Payment of 2024 second interim dividends	9th May
Annual General Meeting	15th May
Interim results announcement	August
First interim dividends payable	October