

Swire Pacific is a Hong Kong-based international conglomerate with a diversified portfolio of market leading businesses. The Company has a long history in Greater China, where the name Swire or 太古 has been established for over 150 years.

Our strategy is focused on Greater China and South East Asia, where we seek to grow our core Property, Beverages and Aviation divisions. We are targeting new areas of growth, such as healthcare.

PROPERTY	BEVERAGES	AVIATION
<p>Swire Properties develops and manages commercial, retail, hotel, and residential properties, with a particular focus on mixed-use developments in prime locations.</p> <p>The company's investment portfolio in the Hong Kong SAR includes Taikoo Place, Pacific Place, Cityplaza, and Citygate Outlets. In the Chinese Mainland, Swire Properties has interests in 11 major commercial developments in prime locations in Beijing, Guangzhou, Chengdu, Shanghai, Xi'an and Sanya. The company has investments in Indonesia, Vietnam and Thailand.</p> <p>In June 2025, Swire Properties completed the sale of its interests in the Brickell City Centre shopping centre and parking spaces in Miami, USA.</p> <p>Revenue HK\$16,041m</p> <p>Attributable loss HK\$(1,275)m</p>	<p>Swire Coca-Cola has the exclusive rights to manufacture, market and distribute products of The Coca-Cola Company across 11 provinces and Shanghai in the Chinese Mainland, as well as the Hong Kong SAR, Taiwan region, Vietnam, Cambodia, Laos and most of Thailand. It also provides management and administrative support services to Swire Coca-Cola, USA (SCCU).</p> <p>At the end of 2025, Swire Coca-Cola manufactured 41 beverage brands and distributed them to a franchise population of 911 million people, while SCCU manufactured 31 beverage brands and distributed them to a franchise population of 32 million people.</p> <p>Revenue HK\$41,976m</p> <p>Attributable profit HK\$1,318m</p>	<p>Swire Pacific's aviation division comprises an associate interest in the Cathay group as well as the wholly-owned Hong Kong Aircraft Engineering Company (HAECO) group.</p> <p>The HAECO group is a global provider of airframe and aeroengine maintenance, repair, and overhaul services and products. Its principal subsidiaries include HAECO Hong Kong and HAECO Xiamen. Additionally Hong Kong Aero Engine Services Limited (HAESL) is a 50% joint venture with Rolls-Royce.</p> <p>The Cathay group includes the airlines Cathay Pacific, HK Express, and Air Hong Kong, and associate interests in Air China and Air China Cargo. The group also has interests in companies providing flight catering and passenger and ramp handling services, and owns and operates a cargo terminal at Hong Kong International Airport.</p> <p>Revenue HK\$23,856m</p> <p>Attributable profit HK\$5,270m</p>
HEALTHCARE		<p>Swire Pacific has a controlling stake in DeltaHealth, as well as associate interests in Columbia China Healthcare and New Frontier GBA Healthcare in the Chinese Mainland. Swire Pacific also has an investment in Indonesia Healthcare Corporation, a hospital group in Indonesia.</p> <p>Revenue HK\$378m</p> <p>Attributable loss HK\$(263)m</p>
TRADING & INDUSTRIAL		<p>Swire Pacific's trading and industrial businesses include Swire Resources, Taikoo Motors, Swire Foods and Swire Environmental Services.</p> <p>Revenue HK\$8,336m</p> <p>Attributable profit HK\$154m</p>

KEY FINANCIAL HIGHLIGHTS



2025 ANNUAL HIGHLIGHTS

HK\$11,373m

The **attributable underlying profit** was HK\$11,373 million, compared with HK\$10,471 million in 2024.

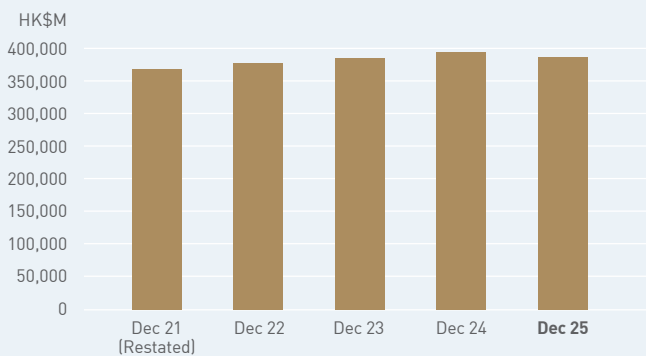
HK\$9,754m

Disregarding the significant non-recurring items in both years, the Group recorded a **recurring underlying profit** of HK\$9,754 million in 2025, compared with HK\$9,284 million in 2024. The increase in recurring underlying profit was driven by strong performance from the Aviation Division.

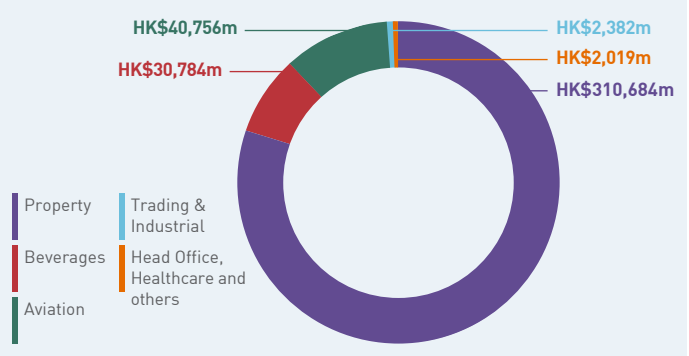
Underlying earnings per 'A' share:

HK\$8.38
 (2024: HK\$7.41).

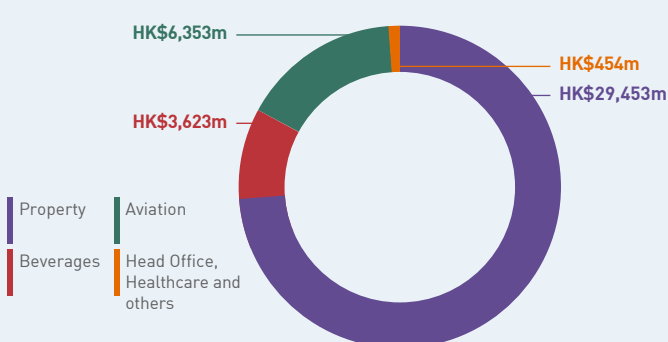
CAPITAL EMPLOYED



CAPITAL EMPLOYED BY DIVISION

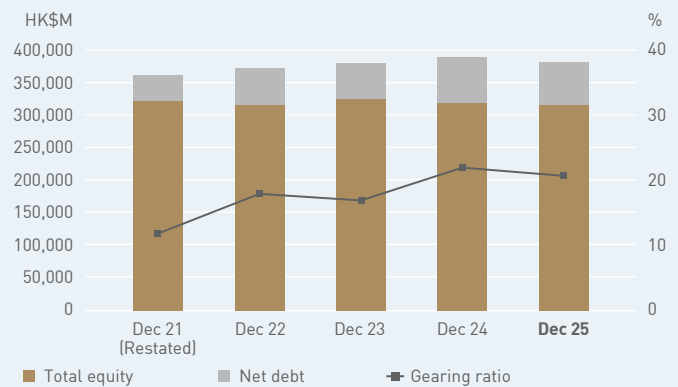


CAPITAL COMMITMENTS BY DIVISION*

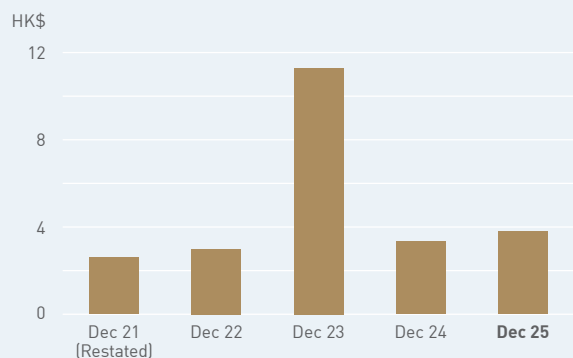


*Includes the division's share of capital commitments of joint venture companies

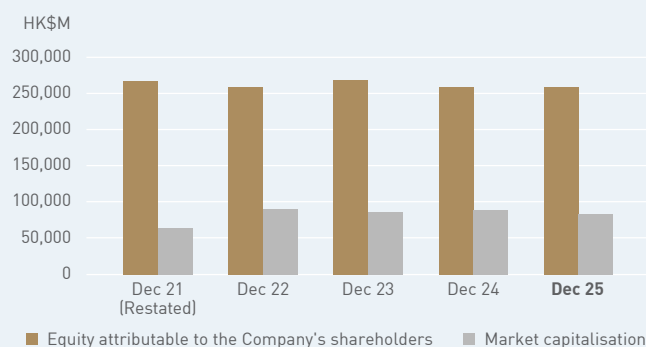
GEARING RATIO



DIVIDENDS PER 'A' SHARE



SHAREHOLDER'S EQUITY AND MARKET CAPITALISATION



STOCK CODES

	'A' SHARE	'B' SHARE
HKEX Stock Codes	00019	00087
Board Lots	500	2,500
No. of Issued Shares*	778,988,000	2,848,932,500
ADR Symbol	SWRAY	SWRBY

*As at 31st Dec 2025

FINANCIAL CALENDAR 2026

'A' and 'B' shares trade ex-dividend	8th April
Annual Report available to shareholders	9th April
Share registers closed for second interim dividends entitlement	10th April
Payment of 2025 second interim dividends	8th May
Annual General Meeting	14th May
Interim results announcement	August
First interim dividends payable	October

INVESTOR INFORMATION

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