

Swire Pacific is a Hong Kong-based international conglomerate with a diversified portfolio of market leading businesses. The Company has a long history in Greater China, where the name Swire or 太古 has been established for over 150 years.

Our strategy is focused on Greater China and South East Asia, where we seek to grow our core Property, Beverages and Aviation divisions. We are targeting new areas of growth, such as healthcare.

PROPERTY	BEVERAGES	AVIATION
<p>Swire Properties develops and manages commercial, retail, hotel, and residential properties, with a particular focus on mixed-use developments in prime locations. The company's investment portfolio in the Hong Kong SAR includes Taikoo Place, Pacific Place, Cityplaza, and Citygate Outlets. In the Chinese Mainland, Swire Properties has interests in 11 major commercial developments in prime locations in Beijing, Guangzhou, Chengdu, Shanghai, Xi'an and Sanya. The company has investments in Indonesia, Vietnam and Thailand.</p> <p>In June 2025, Swire Properties completed the sale of its interests in the Brickell City Centre shopping centre and parking spaces in Miami, USA.</p>	<p>Swire Coca-Cola has the exclusive right to manufacture, market and distribute products of The Coca-Cola Company in 11 Chinese Mainland provinces as well as the Shanghai Municipality, and in the Hong Kong SAR, Taiwan region, Vietnam, Cambodia, Laos and an extensive area in Thailand except for 14 southern provinces. It also provides management and administrative support services to Swire Coca-Cola, USA (SCCU).</p> <p>At 30th June 2025, Swire Coca-Cola manufactured 40 beverage brands and distributed them to a franchise population of 910 million people, while SCCU manufactured 29 beverage brands and distributed them to a franchise population of 32 million people.</p>	<p>Swire Pacific's aviation division comprises an associate interest in the Cathay group as well as the wholly-owned Hong Kong Aircraft Engineering Company (HAECO) group.</p> <p>The Cathay group includes the airlines Cathay Pacific, HK Express, and Air Hong Kong, and associate interests in Air China and Air China Cargo. The group also has interests in companies providing flight catering and passenger and ramp handling services, and owns and operates a cargo terminal at Hong Kong International Airport.</p> <p>The HAECO group is a global provider of airframe and aeroengine maintenance, repair, and overhaul services and products. Its principal subsidiaries include HAECO Hong Kong, HAECO Xiamen and HAECO Americas. Additionally, Hong Kong Aero Engine Services Limited (HAESL) is a 50% joint venture with Rolls-Royce.</p>
<p>Revenue HK\$8,723m</p> <p>Attributable loss HK\$(999)m</p>	<p>Revenue HK\$21,515m</p> <p>Attributable profit HK\$803m</p>	<p>Revenue HK\$11,201m</p> <p>Attributable profit HK\$2,233m</p>
HEALTHCARE		
<p>Swire Pacific has a controlling stake in DeltaHealth and associate interests in Columbia China Healthcare, Shenzhen New Frontier United Family Hospital and HEAL Medical Group in the Chinese Mainland. Swire Pacific also has an investment in Indonesia Healthcare Corporation, a hospital group in Indonesia.</p>	<p>Revenue HK\$189m</p> <p>Attributable loss HK\$(117)m</p>	
TRADING & INDUSTRIAL		
<p>Swire Pacific's trading and industrial businesses include Swire Resources, Taikoo Motors, Swire Foods and Swire Environmental Services.</p>	<p>Revenue HK\$4,208m</p> <p>Attributable profit HK\$41m</p>	

KEY FINANCIAL HIGHLIGHTS

Revenue

+16%

Jun 2025: HK\$45,774m
Jun 2024: HK\$39,563m

Underlying Profit

-2%

Jun 2025: HK\$5,476m
Jun 2024: HK\$5,576m

Recurring Underlying Profit

-1%

Jun 2025: HK\$4,712m
Jun 2024: HK\$4,762m

Dividends Per Share

+4%

Jun 2025: HK\$1.30 per 'A' share
HK\$0.26 per 'B' share
Jun 2024: HK\$1.25 per 'A' share
HK\$0.25 per 'B' share

Cash Generated from Operations

+59%

Jun 2025: HK\$8,438m
Jun 2024: HK\$5,307m

Net Debt

+1%

Jun 2025: HK\$71,337m
Dec 2024: HK\$70,563m

Gearing Ratio

+0.6% Pt

Jun 2025: 22.7%
Dec 2024: 22.1%

Equity Attributable to the Company's Shareholders

0%

Jun 2025: HK\$257,884m
Dec 2024: HK\$258,300m

2025 INTERIM HIGHLIGHTS

 **HK\$5,476m**

Attributable underlying profit of HK\$5,476 million was recorded, compared with HK\$5,576 million for the same period in 2024.

 **HK\$4,712m**

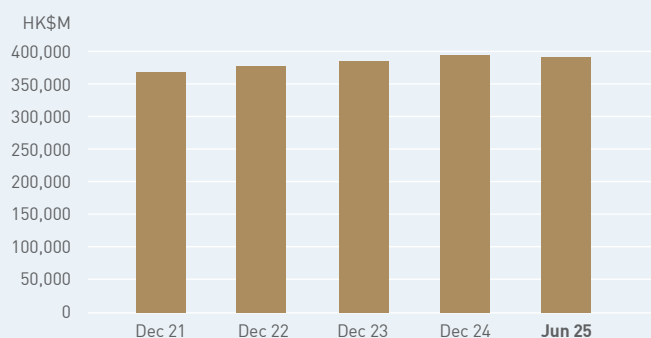
Recurring underlying profit attributable to shareholders, which excludes the change in investment property value and significant non-recurring items, was HK\$4,712 million (compared with HK\$4,762 million for the same period in 2024).

Underlying earnings per 'A' share:

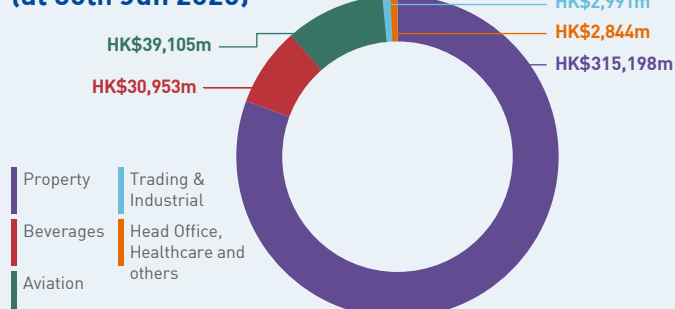
 **HK\$4.01**

(Jun 2024: HK\$3.90)

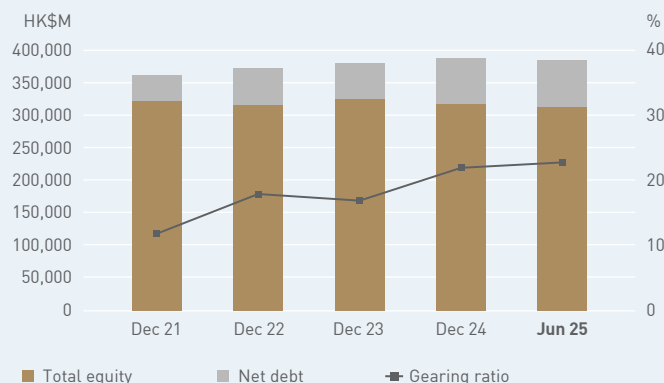
CAPITAL EMPLOYED



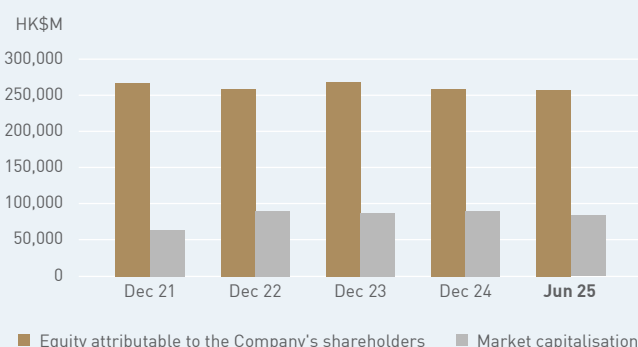
CAPITAL EMPLOYED BY DIVISION (at 30th Jun 2025)



GEARING RATIO



SHAREHOLDER'S EQUITY AND MARKET CAPITALISATION



STOCK CODES

	'A' SHARE	'B' SHARE
HKEX Stock Codes	00019	00087
Board Lots	500	2,500
No. of Issued Shares*	778,988,000	2,848,932,500
ADR Symbol	SWRAY	SWRBY

*As at 30th Jun 2025


FINANCIAL CALENDAR 2025

Interim Report available to shareholders	5th September
'A' and 'B' shares trade ex-dividend	10th September
Share registers closed for 2025 first interim dividends entitlement	12th September
Record date for 2025 first interim dividends entitlement	12th September
Payment of 2025 first interim dividends	10th October
Annual results announcement	March 2026
2025 second interim dividends payable	May 2026
Annual General Meeting	May 2026

INVESTOR INFORMATION

Investor Relations

 <https://www.swirepacific.com/en/investor-relations>

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