

**Swire Pacific is a Hong Kong-based international conglomerate with a diversified portfolio of market leading businesses. The Company has a long history in Greater China, where the name Taikoo or 太古 has been established for over 150 years.**

Our strategy is focused on Greater China and South East Asia, where we seek to grow our core Property, Beverages and Aviation divisions. We are targeting new areas of growth, such as healthcare.

PROPERTY	BEVERAGES	AVIATION
<p><b>Swire Properties</b> develops and manages commercial, retail, hotel, and residential properties, with a particular focus on mixed-use developments in prime locations. The company's investment portfolio in the Hong Kong SAR includes Taikoo Place, Pacific Place, Cityplaza, and Citygate Outlets. Swire Properties has six mixed-use developments on the Chinese Mainland: Taikoo Li Sanlitun and INDIGO in Beijing, HKRI Taikoo Hui and Taikoo Li Qiantan in Shanghai, Taikoo Hui in Guangzhou, and Taikoo Li Chengdu. The company has a portfolio in Miami, USA, as well as investments in Indonesia, Vietnam and Thailand.</p> <p><b>Revenue</b> <b>HK\$14,625m</b></p> <p><b>Attributable profit</b> <b>HK\$2,131m</b></p>	<p><b>Swire Coca-Cola</b> has the exclusive right to manufacture, market and distribute products of The Coca-Cola Company in 11 provinces and the Shanghai Municipality in the Chinese Mainland and in the Hong Kong SAR, Taiwan region, Vietnam and Cambodia. At the end of 2023, Swire Coca-Cola manufactured 39 beverage brands and distributed them to a population of 847 million people in franchise territories owned, while it managed 36 beverage brands and distributed to a franchise population of 31 million people for Swire Coca-Cola, USA.</p> <p><b>Revenue</b> <b>HK\$51,842m</b></p> <p><b>Attributable profit</b> <b>HK\$25,097m</b></p>	<p>Swire's aviation division comprises an associate interest in the <b>Cathay group</b> as well as the wholly-owned <b>Hong Kong Aircraft Engineering Company (HAECO) group</b>.</p> <p>The Cathay group includes the airlines Cathay Pacific, HK Express, and Air Hong Kong, and associate interests in Air China and Air China Cargo. Subsidiary companies also provide flight catering and ground services, and Cathay Pacific owns and operates a cargo terminal at Hong Kong International Airport.</p> <p>The HAECO group is a global provider of airframe and aeroengine maintenance, repair, and overhaul services and products. Its principal subsidiaries include HAECO Hong Kong, HAECO Xiamen and HAECO Americas, as well as Hong Kong Aero Engine Services Limited (HAESL), a 50% joint venture with Rolls-Royce.</p> <p><b>Revenue</b> <b>HK\$17,787m</b></p> <p><b>Attributable profit</b> <b>HK\$3,393m</b></p>
<b>HEALTHCARE</b>		
<p>Swire is continually exploring new areas of operation that complement its existing portfolio and provide opportunities for future growth. At the end of 2023, investments have focused on healthcare services, with associate interests in <b>Columbia China Healthcare, Shenzhen New Frontier United Family Hospital and HEAL Medical Group</b>, as well as <b>DeltaHealth</b>. Swire has also entered into an agreement to invest in <b>Indonesia Healthcare Corporation</b>, a hospital group in Indonesia.</p>		
<b>TRADING &amp; INDUSTRIAL</b>		
<p>Swire Pacific's trading and industrial businesses include <b>Swire Resources, Taikoo Motors, Swire Foods</b> and <b>Swire Environmental Services</b>.</p>		<p><b>Revenue</b> <b>HK\$10,555m</b></p> <p><b>Attributable profit</b> <b>HK\$299m</b></p>

KEY FINANCIAL HIGHLIGHTS^



2023 ANNUAL HIGHLIGHTS^

**HK\$36,177m**

The **attributable underlying profit** was HK\$36,177 million, compared with HK\$4,748 million in 2022.

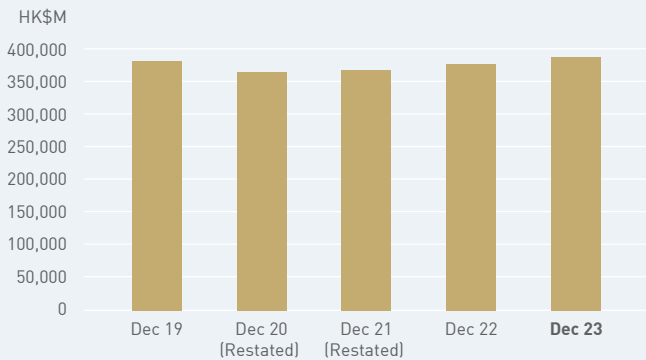
**HK\$10,449m**

Disregarding the significant non-recurring items in both years, the Group recorded a **recurring underlying profit** of HK\$10,449 million in 2023, compared with HK\$3,800 million in 2022. The substantial increase in recurring underlying profit was principally due to increased profits at Cathay Pacific.

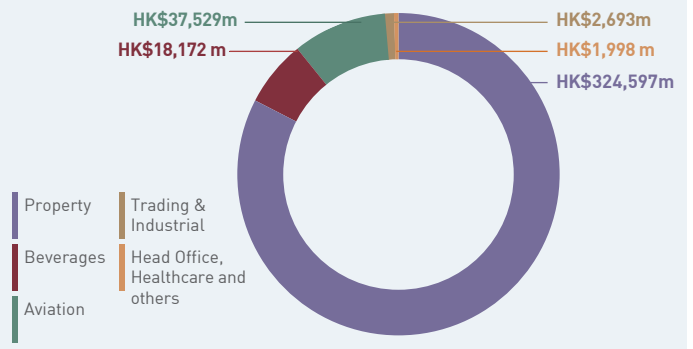
**HK\$25.03**

**Underlying earnings per 'A' share:** HK\$25.03 (2022: HK\$3.18).

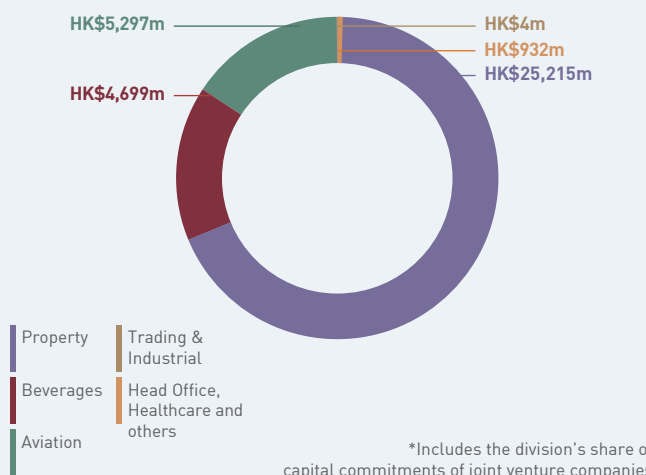
CAPITAL EMPLOYED



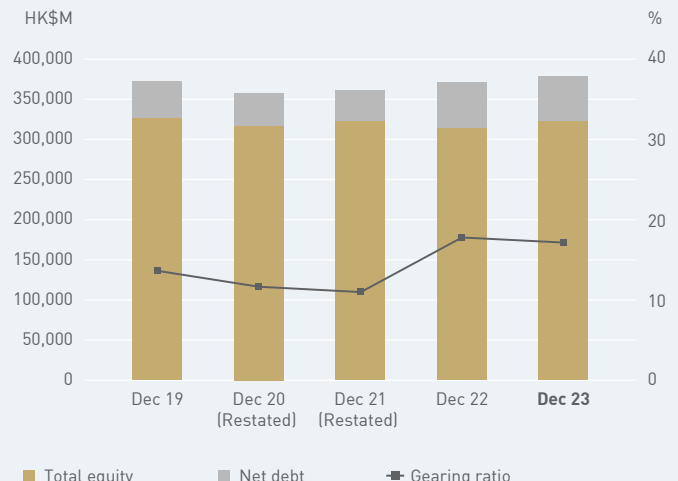
CAPITAL EMPLOYED BY DIVISION



CAPITAL COMMITMENTS BY DIVISION\*



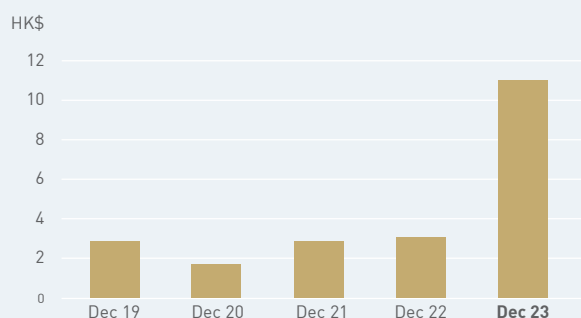
GEARING RATIO



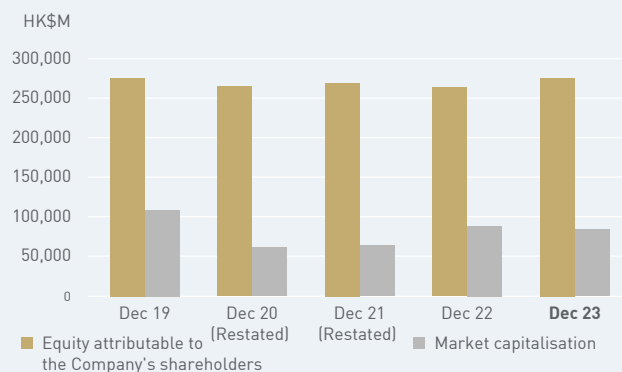
^ Figures included continuing operations and discontinued operations.

# Including special dividends.

## DIVIDENDS PER 'A' SHARE



## TOTAL EQUITY AND MARKET CAPITALISATION



## STOCK CODES

	'A' SHARE	'B' SHARE
HKEX Stock Codes	00019	00087
Board Lots	500	2,500
No. of Issued Shares*	856,824,500	2,922,337,500
ADR Symbol	SWRAY	SWRBY

\*As at 31st Dec 2023

## INVESTOR INFORMATION

### Investor Relations

<https://www.swirepacific.com/en/investor-relations>

[ir@swirepacific.com](mailto:ir@swirepacific.com)

### Registrars

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183 Queen's Road East

Hong Kong

### Depository

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BNY Mellon Shareowner Services

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Providence, RI 02940-3078

USA

<http://www.mybnyhdr.com>

[shrrelations@cpushareownerservices.com](mailto:shrrelations@cpushareownerservices.com)

## FINANCIAL CALENDAR 2024

Annual Report available to shareholders	9th April
'A' and 'B' shares trade ex-dividend	10th April
Share registers closed for second interim dividends entitlement	12th April
Payment of 2023 second interim dividends	3rd May
Annual General Meeting	9th May
Interim results announcement	August
First interim dividends payable	October